# College of Micronesia – FSM P.O. Box 159 Kolonia, Pohnpei FM 96941

# **Course Outline Cover Page**

Filing, Office Procedure/Office Machine					BU 095			
Course Title					Department and Number			
Course Description:								
The course is design procedures includin pusiness environment echnique; perform meetings and travappropriate filing sys	g the prent; the office supel arran	roper comm proper use oport function	unication of offi offi s such a	within th ce machin s work pri	e internal nes such ority sched	and ex as tele dules, pla	kterna phone anning	
C <b>ourse Prepared by</b> State Campus	: Randy	Nunez-Busii	ness Depa	artment		State (	<u>Chuuk</u>	
Hours per week	No. of V	Week	Total H	ours	Semester (	Credits		
Lecture 3	_ x _	16	_ x _	48	= <u>-</u>	33		
_aboratory	x		_ x _		=			
Workshop	x _		_ x _		= _			
			Total S	emester Cı	redits	3		
Turpose of Course: Degree Requirement Degree Elective Certificate Remedial Other ( Workshop )				XX				
Prerequisite Course	e (s): <u>n</u>	one						
Signature, Chairper	son, Cur	riculum Cor	nmittee	Date Ap	proved by	Commit	<del></del> tee	
Signature, Pre	sident, C	OM-FSM		Date Ar	oproved by	Preside	 ent	

## **General Objectives:**

The course is designed to have students demonstrate proficiency in general office procedures including the proper communication within the internal and external business environment; the proper use of office machines such as telephone technique; perform office support functions such as work priority schedules, planning meetings and travel arrangements; and demonstrate the ability to select an appropriate filing system.

#### **Learning Outcomes:**

Upon successful completion of this course, the student shall be able to:

- 1. Describe the office workplace and its environment.
- 2. Identify techniques for being productive in the office.
- 2. Demonstrate and explain the ethical behavior in the workplace.
- 3. Use the office machines such as computers, fax, calculators, copy machines, telephones, etc.
- 4. Relate to others effectively inside and outside the organization by written or oral communication.
- 5. Set-up and control a suitable filing system.
- 6. Arrange business trips, meetings, and conferences.
- 7. Prepare financial documents such as invoice, statement, writing checks, and reconciling bank statements.

#### **Outline of Contents:**

This course contains:

- A. The 21st Century Office
  - 1. The changing workplace
  - 2. The office team and environment
  - 3. Productivity in the office
- B. Office technology
  - 1. Information Process
  - 2, Computer Software
  - 3. Reprographic resources
- C. Office Communication
  - 1. The communication process
  - 2. Written communication
  - 3. Presentations
  - 4. Telecommunication skills
  - 5. Office mail

- D. Records Management
  - 1. Rules and procedures
- E. Meetings, travel, and Financial documents
  - 1. Meetings and conferences
  - 2. Travel arrangements
  - 3. Financial documents

#### **Learning Outcomes:**

On completion of this course, the student will be able to:

# Learning Outcome 1 Describe the office workplace and its environment.

Assessment Criteria

- a. Identify career opportunities in the office fields.
- b. Define the skills and knowledge needed to succeed in the office.
- c. Demonstrate how to work effectively with internal and external teams.
- d. Demonstrate how to be effective with office visitor.

Assessment Method Multiple choice question, short answer question,

class presentation

# Learning Outcome 2 Identify techniques for being productive in the office.

VIII

Assessment Criteria

- a. Determine why managing stress and time is important in the workplace.
- b. Apply appropriate coping techniques to minimize negative stress.
- c. Establish time and stress management action plans.

Assessment Method Multiple choice question, short answer question, class presentation

Learning Outcome 3 Demonstrate and explain the ethical behavior in the workplace.

Assessment Criteria a. Identify the characteristics of an ethical

organization.

b. Identify the characteristics of an ethical office professional.

Assessment Method Multiple choice question, short answer questions, class presentation

#### **Learning Outcome 4**

Assessment Criteria

Use the office machines, such as computers, fax, calculators, copy machines, telephones, etc.

- a. Identify projected future computer directions.
- b. Use applications software in performing tasks on computer.
- c. Describe how to care for office machines.
- d. Identify the types of copiers, and fax machines available, and explain the features available on them.

Assessment Method

Multiple choice question, short answer questions, class presentation

#### **Learning Outcome 5**

Assessment Criteria

Relate to others effectively inside and outside the organization by written or oral communication.

- a. Explain the communication process.
- b. Use effective communication process.
- c. Apply effective writing principles when composing e-mail, memorandums, letters, and reports.
- d. Prepare and deliver oral presentations.
- e. Explain how telecommunication affects the way information is transmitted.
- f. Identify telecommunication equipment and services.
- g. Develop and use proper telephone techniques.
- h. Identify mail classification and mail services.
- i. Process outgoing and incoming mail.

Assessment Method

Multiple choice question, short answer questions, class presentation

#### **Learning Outcome 6**

# Set-up and control a suitable filing system.

Assessment Criteria

- a. Learn and use filing rules.
- b. Identify and use the basic storage methods.
- c. Determine the types of paper storage equipment available.

Assessment Method

Multiple choice question, short answer questions, class presentation

#### **Learning Outcome 7**

# Arrange business trips, meetings, and conferences.

Assessment Criteria

a. Explain the elements of an effective meeting.

alternatives.

- b. Identify and explain electronics meeting.
- c. Define the responsibilities of the office professionals for meetings and conferences.
- d. Make travel arrangements.
- e. Prepare itineraries.
- f. Describe the duties to be performed while the executive is traveling and when he or she returns, prepare and expense report.

Assessment Method

Multiple choice question, short answer questions, class presentation

#### **Learning Outcome 8**

Prepare financial documents such as invoice, statements, writing checks, and reconciling bank statements.

Assessment Criteria

- a. Describe electronic technology used in the banking industry.
  - b. Explain the basic financial statements and the various parts of the statements.
  - c. Explain payroll and other tax laws.

Assessment Method

Multiple choice question, short answer questions, class presentation

## **Required Course Materials:**

#### **Instructor:**

- a. Computer Aided Instruction classroom with whiteboard or chalkboard
- b. Textbook, workbook
- c. Overhead projector, transparencies

#### Student:

- a. Text books, handouts provided by instructor
- b. Folder
- c. College ruled note sheet, pen or pencil

**Required Text:** Procedures for the Office Professionals , 4<sup>th</sup> ed.

By Fulton – Calkins Hanks

# **Methods of Instruction:**

- 1. Lecture
- 2. Class Presentation using audio visual
- 3. Field trips

## **Evaluation:**

Grades will be assigned based on the following percentage to total points received from exams, projects, quizzes, practice sets, and the mid-term and final exams:

A	90% - 100%
В	80% - 89%
C	70% - 79%
D	60% - 69%
F	59% and below

There is no credit by examination for this course.

#### **Attendance Policy:**

The COM – FSM Attendance Policy will be observed.

## **Academic Honesty Policy:**

The COM – FSM Academic Honesty Policy will be observed.